



## PRESS RELEASE

### MAIRE TECNIMONT ACQUIRES NOY ENGINEERING

- *Tecnimont S.p.A acquires 75% of Noy Engineering, with an option on the remaining 25%.*
- *The transaction expands Maire Tecnimont's offer relative to EPC turn key plants thanks to a new technological portfolio in the chemical, polymers, fibres and textiles sector. Moreover, the agreement could lead to potential synergies with Green Holding Group*

*Rome, 5 August 2008* – **Maire Tecnimont S.p.A.**, through its subsidiary Tecnimont S.p.A., has announced the acquisition of 75% of the engineering company **Noy Engineering S.r.l. (Green Holding Group)**.

The total value of acquisition of Noy Engineering equals circa €2.3 million. The agreement foresees the acquisition of a 75% participation of the company and the simultaneous underwriting of put & call options on the remaining 25% at pre-defined price, exercisable starting from the fifth year from the closing date.

Noy Engineering, based in the province of Bergamo, has been active since the 1980s in the design and construction of industrial plants for the chemicals, textiles, energy and environmental sectors, working mainly with proprietary technology. In particular, the company has gained know-how at an international level in the design and supply of Polyethylene terephthalate (PET), Nylon 6, Nylon 6.6, and acrylic fibre, participating as well in the development and realisation of various projects with important international groups.

The acquisition of Noy Engineering allows Maire Tecnimont Group to enrich its offer in EPC turn key plants, thanks to the new expertise in chemistry and technology. In addition, the transaction unleashes potential synergies with Green Holding Group in the waste-to-energy and renewable energy sectors. Finally, the acquisition of Noy Engineering offers Maire Tecnimont the opportunity to increase its engineering capacity through the activation of a new specialized engineering centre.

#### **Maire Tecnimont S.p.A.**

Maire Tecnimont S.p.A. is the parent company of an international industrial group which provides a comprehensive, integrated system of services and



installations in its sectors: Chemicals and Petrochemicals, Oil & Gas, Power, Civil Engineering and Infrastructure. The Group has established itself thanks to advanced skills in Project Management and Main Contracting, by implementing complex projects all over the world, combining high quality and planning standards with a focus on multicultural and environmental issues. The Group, with a presence in 24 countries and 4 continents, currently owns 34 trading companies and can rely on a workforce of about 4,000 employees, of whom more than 2,100 are located abroad. At 31 December 2007, the Group reported Revenues of €1,981 million and Net income of €73 million. The Group will announce first half 2008 interim results on 6 August 2008.

*Date of commencement of trading on the Milan stock exchange: November 26, 2007*

*Joint Global Coordinators: Banca Imi and Lehman Brothers*

*Placement Manager and Sponsor: Banca Imi*

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