

**MAIRE TECNIMONT ACQUIRES 100% OF SOFIPART WHICH CONTROLS TECHNIP KTI**

- Acquired the remaining 60% c.a. of Sofipart, following the receipt of the necessary Antitrust authorizations
- Strategic strenghting of the Oil, Gas & Petrochemicals Business Unit in Rome

*Rome, 19 May 2010* – **Maire Tecnimont S.p.A.** – following the receipt of the necessary Antitrust authorizations - communicates that it has acquired the **remaining 60%** c.a. of Sofipart S.r.l.'s share capital reaching 100% control of the company. As communicated on 5 March 2010, Maire Tecnimont had already purchased a 40% stake in Sofipart. The latter controls 76.1% of KTI Management S.p.A. which, in turn, holds 75% of Technip KTI S.p.A., an international process engineering company based in Rome.

The total consideration for 100% of Sofipart is equal to €52 million and was partially financed with the proceeds of the sale of the entire amount of treasury stock held in portfolio (as communicated yesterday), other own funds and, in part, through medium and long-term financings.

Furthermore, Maire Tecnimont has already defined some preliminary agreements, through separate deeds, for the purchase of the remaining 23.9% of KTI Management S.p.A.'s share capital, with the aim of reaching 100% control of the company.

This acquisition fits within the industrial growth strategy that Maire Tecnimont is pursuing in the Oil, Gas & Petrochemical sector and will bring to the Group technological expertise and excellent process capabilities in the fields of refining, gas processing and high temperature technologies.

**Maire Tecnimont SpA**

Maire Tecnimont S.p.A. is the parent company of an Engineering & Construction international industrial group which operates in three sectors: Oil, Gas & Petrochemicals; Power; and Infrastructure & Civil Engineering. Today, the Group, quoted on the Milan Bourse, is present in approximately 30 countries, currently controls over 40 operative companies and can rely on a workforce of approximately 5,000 employees, more than half of whom are located abroad. At 31 December 2009, the Group reported Revenues of €2,164 million and Net income, after minorities, of €77 million. For further information: [www.mairetecnimont.it](http://www.mairetecnimont.it)



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